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August 24, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

$8,735,000
Dell Rapids School District No. 49-3
Minnehaha and Moody Counties, South Dakota
General Obligation Refunding Bonds (Crossover Partial Advance Refunding) Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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DELL RAPIDS SCHOOL DISTRICT NO. 49-3
MINNEHAHA AND MOODY COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District No. 49-3.

2. Designation of issue: General Obligation Refunding Bonds , (Crossover Partial Advance Refunding), Series 2016

3. Date of issue: August 24, 2016

4. Purpose of issue: The Bonds are being issued for the purposes of (a) advance refunding the District's outstanding General Obligation Bonds, Series 2010A-2, maturing on January 15 in the years 2022 through and including 2035 in the aggregate principal amount of $8,420,000, (b) paying a portion of the interest due and owing on the Bonds prior to the redemption of the Refunded Bonds and (c) paying certain costs of issuing the Bonds.

5. Type of bond: Tax Exempt

6. Principal amount and denomination of bond: $8,735,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, (Crossover Partial Advance Refunding), Series 2016 is true and correct on this 24th day of August 2016.

Barbara Littel

By: Barbara Littel
Its: Business Manager

D|A DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA & MOODY COUNTIES, SOUTH DAKOTA)
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Crossover Partial Advance Refunding of Series 2010A-2 Build America Bonds
BQ, 'AA-' Rated, 2035 Final Maturity; 10-Year Call
Final Pricing (Psc7)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2017			80,947.71	80,947.71	
06/30/2017					80,947.71
07/15/2017			103,337.50	103,337.50	
01/15/2018			103,337.50	103,337.50	
06/30/2018					206,675.00
07/15/2018			103,337.50	103,337.50	
01/15/2019			103,337.50	103,337.50	
06/30/2019					206,675.00
07/15/2019			103,337.50	103,337.50	
01/15/2020			103,337.50	103,337.50	
06/30/2020					206,675.00
07/15/2020			103,337.50	103,337.50	
01/15/2021	105,000	2.000%	103,337.50	208,337.50	
06/30/2021					311,675.00
07/15/2021			102,287.50	102,287.50	
01/15/2022	485,000	2.000%	102,287.50	587,287.50	
06/30/2022					689,575.00
07/15/2022			97,437.50	97,437.50	
01/15/2023	510,000	2.000%	97,437.50	607,437.50	
06/30/2023					704,875.00
07/15/2023			92,337.50	92,337.50	
01/15/2024	530,000	2.000%	92,337.50	622,337.50	
06/30/2024					714,675.00
07/15/2024			87,037.50	87,037.50	
01/15/2025	545,000	2.000%	87,037.50	632,037.50	
06/30/2025					719,075.00
07/15/2025			81,587.50	81,587.50	
01/15/2026	565,000	2.000%	81,587.50	646,587.50	
06/30/2026					728,175.00
07/15/2026			75,937.50	75,937.50	
01/15/2027	585,000	2.000%	75,937.50	660,937.50	
06/30/2027					736,875.00
07/15/2027			70,087.50	70,087.50	
01/15/2028	600,000	2.000%	70,087.50	670,087.50	
06/30/2028					740,175.00
07/15/2028			64,087.50	64,087.50	
01/15/2029	620,000	2.000%	64,087.50	684,087.50	
06/30/2029					748,175.00
07/15/2029			57,887.50	57,887.50	
01/15/2030	640,000	2.500%	57,887.50	697,887.50	
06/30/2030					755,775.00
07/15/2030			49,887.50	49,887.50	
01/15/2031	660,000	2.500%	49,887.50	709,887.50	
06/30/2031					759,775.00
07/15/2031			41,637.50	41,637.50	
01/15/2032	685,000	2.500%	41,637.50	726,637.50	
06/30/2032					768,275.00
07/15/2032			33,075.00	33,075.00	
01/15/2033	705,000	3.000%	33,075.00	738,075.00	
06/30/2033					771,150.00
07/15/2033			22,500.00	22,500.00	
01/15/2034	735,000	3.000%	22,500.00	757,500.00	
06/30/2034					780,000.00
07/15/2034			11,475.00	11,475.00	
01/15/2035	765,000	3.000%	11,475.00	776,475.00	
06/30/2035					787,950.00
	8,735,000		2,682,172.71	11,417,172.71	11,417,172.71

Receipt Details

Payment for Invoice Number 449789 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:	449789
Invoice Date:	8/26/2016 10:32:15 AM

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Payment Type:	PAD Account # 17581813
Total:	$30.00
PAD Remaining Balance:	$484.00

Description	Amount	Quantity
Notary Public	$30.00	1

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